

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 17, 2016

REGISTRATION NO.: 26801

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$51,820,000.00 (Refunding Bonds Series 2016)

COUNTY: Clay

DATE OF ISSUE: June 20, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$56,000,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2008

Rate of Interest	Amount	Maturity
2.000 %	\$ 2,600,000.00	03/01/2021
3.000 %	2,800,000.00	03/01/2022
4.000 %	2,800,000.00	03/01/2023
4.000 %	2,800,000.00	03/01/2024
4.000 %	2,945,000.00	03/01/2025
4.000 %	3,000,000.00	03/01/2026
4.000 %	3,000,000.00	03/01/2027
4.000 %	3,100,000.00	03/01/2028
4.000 %	3,200,000.00	03/01/2029
4.000 %	3,400,000.00	03/01/2030
4.000 %	3,500,000.00	03/01/2031
4.000 %	3,550,000.00	03/01/2032
4.000 %	3,625,000.00	03/01/2033
4.000 %	3,700,000.00	03/01/2034
4.000 %	3,800,000.00	03/01/2035
4.000 %	4,000,000.00	03/01/2036

ARE BONDS CALLABLE: The bonds bearing Stated Maturities in the years 2027 through 2036, inclusive may be called for redemption and payment at the option of the District on March 1, 2026 and thereafter, as a whole or in part (as if in part in integral multiples of \$5,000) at any time, at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium. When less than all of the outstanding bonds are to be redeemed and paid prior to maturity, such bonds shall be selected from such maturities as the District in its sole discretion shall determine, and bonds of less than an entire maturity shall be selected by the Paying Agent and Bond Registrar in \$5,000 units of face value in such equitable manner as the Paying Agent and Bond Registrar may determine.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$58,768,130.20

INTEREST RATE: 2.6627%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable